



Cathain Ventures

Cathain Ventures, LLC is a private investment firm that invests private family capital in businesses with the potential to create long-term value. We are unique in that the nature of our capital allows us to focus on long-term holding periods and to be highly flexible in the way we structure investments. Our focus is on well-managed, customer-centric companies with a history of profitability and the potential for growth through acquisition. We are particularly focused on family or founder-owned businesses with a legacy-oriented mindset.

Our team has over 100 years of combined management and operating experience. We have been involved in a wide range of successful growth businesses across diverse industries. We have experience in every phase of business, including start-up infrastructure and venture capital fund-raising, experience on both sides of corporate M&A, high-level executive management as well as small business management. As a result, we have a unique appreciation for the challenges of building a business, and the benefits of compounding growth over an extended time period.

INVESTMENT STRATEGY AND FOCUS

Cathain Ventures makes investments in profitable companies with \$1 million to \$30 million in revenue. We are particularly interested in successful family and founder-owned businesses. We believe creative problem solving is the key to continuous growth and success.

We are interested in long-term investment opportunities. We intend to acquire and guide businesses that generate strong cash flow and can be grown both organically and through add-on acquisition.

Revenue
\$1MM-\$30MM

EBITDA
\$250K-\$5MM

EBITDA Margins
10% +

Industries
**Manufacturing, Industrials,
Business Services, and Other**

Deal Dynamics
**Family or Founder-Owned
Legacy-oriented seller**

Investment Size
\$1MM-\$30MM

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